



MATSA
R E S O U R C E S
LIMITED
ABN 48 106 732 487

19 September 2019

Mr Chris Hesford
Listings Adviser
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Chris,

Request for Trading Halt

Matsa Resources Limited ("the Company") hereby requests a trading halt in its securities with immediate effect in accordance with Listing Rule 17.1 pending an announcement regarding a capital raising.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Monday 23 September 2019, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information that is necessary to inform the market about the trading halt.

For and on behalf of the Board

Andrew Chapman
Company Secretary