



**KALGOORLIE-BOULDER
RESOURCES LTD**
ABN 48 106 732 487

ASX Announcement

ASX Code: KAL

9 January 2009

COMPLETION OF PLACEMENT

Further to the Company's ASX announcement dated 23 December 2008 regarding a proposed capital raising by way of placement the Company wishes to confirm that it has now completed the placement to raise \$750,000 by way of the issue of 9,375,000 shares at an issue price of 8 cents each.

This is an additional \$50,000 more than previously announced due to the Company wishing to retain sufficient funding for working capital purposes. The total amount raised has been placed with the underwriters as approved at the shareholder meeting held on 18 December 2008.

In addition 2 million options are to be issued to the underwriters as a fee for the capital raising as approved by shareholders at the meeting held on 18 December 2008.

Attached are the Secondary Trading Notice for the placement and the Appendix 3B.

Yours Sincerely,

Paul Poli
Executive Director

For further information please contact the Company on 9275 4258

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Company Announcements Office
Australian Securities Exchange Limited ('ASX')

KALGOORLIE-BOULDER RESOURCES LIMITED (ASX Code: KAL)

**SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE
CORPORATIONS ACT 2001**

Kalgoorlie-Boulder Resources Ltd ('Company') gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Act').

The Company raised \$750,000 through a placement of 9,375,000 shares. In addition the Company has issued 2,000,000 unlisted options as an underwriting fee for the placement.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Andrew Chapman', is written over a white background.

**Andrew Chapman
Company Secretary**

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MATSA RESOURCES LTD

ABN

48 106 732 487

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | 1. Fully Paid Ordinary Shares 2. Unlisted Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 1. 9,375,000 2. 2,000,000 unlisted options exercisable at \$0.35 each expiring 1 July 2011 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 1. Fully Paid Ordinary Shares 2. 2,000,000 unlisted options exercisable at \$0.35 each expiring 1 July 2011 |

+ See chapter 19 for defined terms.

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| | | |
|---|---|-----------------------------------|
| <p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | <ol style="list-style-type: none"> 1. Yes 2. No. Upon exercise of the options into ordinary shares they will rank equally with existing quoted ordinary shares. | |
| <p>5 Issue price or consideration</p> | <ol style="list-style-type: none"> 1. 8 cents per share 2. Nil | |
| <p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p> | <ol style="list-style-type: none"> 1. Working capital 2. Issue of options as approved by shareholders on 18 December 2008 as an underwriting fee | |
| <p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p> | <p>9 January 2009</p> | |
| <p>8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)</p> | <p>Number</p> | <p>⁺Class</p> |
| | <p>59,523,543</p> | <p>Fully Paid Ordinary Shares</p> |

| | Number | +Class |
|---|-----------|---|
| 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | 8,857,600 | Fully Paid Ordinary Shares (escrowed) |
| | 400,000 | Unlisted Options exercisable at \$0.50 each expiring 5 December 2010 |
| | 400,000 | Unlisted Options exercisable at \$1 each expiring 5 December 2010 |
| | 260,000 | Unlisted Employee Options exercisable at \$0.50 each expiring 5 December 2010 |
| | 260,000 | Unlisted Employee Options exercisable at \$1 each expiring 5 December 2010 |
| | 250,000 | Unlisted Employee Options exercisable at \$0.625 each expiring 16 April 2011 |
| | 250,000 | Unlisted Employee Options exercisable at \$0.75 each expiring 16 April 2011 |
| | 250,000 | Unlisted Employee Options exercisable at \$1 each expiring 16 April 2011 |
| | 7,800,000 | Unlisted Options exercisable at \$0.35 each expiring 1 July 2011 |
| | 9,000,000 | Unlisted Options exercisable at \$0.50 each expiring 1 July 2012 |

| | |
|---|--|
| 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | No dividend policy has been established. |
|---|--|

Part 2 - Bonus issue or pro rata issue

| | |
|---|--|
| 11 Is security holder approval required? | |
| 12 Is the issue renounceable or non-renounceable? | |
| 13 Ratio in which the +securities will be offered | |

+ See chapter 19 for defined terms.

- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

| | | |
|----|--|----------------------|
| 28 | Date rights trading will begin (if applicable) | <input type="text"/> |
| 29 | Date rights trading will end (if applicable) | <input type="text"/> |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | <input type="text"/> |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <input type="text"/> |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | <input type="text"/> |
| 33 | +Despatch date | <input type="text"/> |

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

| | |
|-----|---|
| 34 | Type of securities (tick one) |
| (a) | <input checked="" type="checkbox"/> Securities described in Part 1 |
| (b) | <input type="checkbox"/> All other securities <small>Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities</small> |

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

| | |
|----|--|
| 35 | <input type="checkbox"/> If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders |
| 36 | <input type="checkbox"/> If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories 1 - 1,000 |

+ See chapter 19 for defined terms.

- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

| | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities quoted on ASX (including the securities in clause 38) | | |

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Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 9 January 2009

(~~Director~~/Company secretary)

Print name: Andrew Chapman

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+ See chapter 19 for defined terms.