



ABN 48 106 732 487

ASX Announcement

25 March 2010

Company Announcements Office
Australian Securities Exchange Limited ('ASX')

MATSA RESOURCES LIMITED (ASX Code: MAT)

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A (5) (e) OF THE CORPORATIONS ACT 2001

Matsa Resources Ltd ('Company') gives this notice pursuant to section 708A (5) (e) of the Corporations Act 2001 (Cth) ('Act').

The Company has raised \$4,423,000 via the placement of 12,157,012 fully paid ordinary shares.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

Yours sincerely

Andrew Chapman
Company Secretary