



ABN 48 106 732 487

ASX Announcement

24 July 2009

RE: RESULTS OF GENERAL MEETING

Matsa Resources Limited wishes to advise that as a result of its general meeting of shareholders it is now debt free.

The Company advises that all resolutions considered at the General Meeting of Matsa Resources Limited on 23 July 2009 commencing at 10.00am WST were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the Company advises details of proxy votes as follows:

Resolution					
No.	Description	Votes in Favour	Votes Against	Abstentions	Votes at Proxy's Discretion
1	Ratification of Prior Issue of Shares	19,062,797	6,000	6,575,000	9,016,902
2	Approval of Issue of Shares to Mr Paul Poli and Mr Andrew Viner (or their nominees)	16,328,797	6,000	10,549,500	7,776,402
3	Approval of Issue of Shares to RASL	25,285,797	6,000	7,552,002	1,816,900

Yours Sincerely,

A handwritten signature in blue ink, appearing to read "Andrew Chapman", written over a white background.

Andrew Chapman
Company Secretary