



ABN 48 106 732 487

26 February 2009

Mr Nicholas Ong
Australian Securities Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Mr Ong,

Request for Trading Halt

Matsa Resources Limited ("the Company") hereby requests a trading halt in its securities with immediate effect in accordance with Listing Rule 17.1 pending an announcement with respect to a capital raising by the Company.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

ANDREW CHAPMAN
Company Secretary

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